

## About RSM

RSM Australia was founded in 1922 and is in the top 10 of the largest accounting and advisory firms by revenue in the country. There are over 1,800 staff within Australia in over 30 offices. Services that are provided from these offices include Business Advisory, Taxation, Wealth Management, Assurance, Risk Advisory, Restructure & Recovery just to name some.

Affiliated with the RSM International network, which consists of over 800 offices in over 100 countries around the world and over 60,000 staff, clients have access to unmatched resources from a mid-tier advisory group to assist with almost any assurance, tax and consulting need.

Part of the RSM international network includes RSM Switzerland, with offices in Zurich, Geneva and Lausanne. Their presence provides excellent resources for Swiss tax and pension planning which is complex and can vary from canton to canton in Switzerland.

## The Swiss Expat & Migrant Tax Team in RSM Australia

The RSM Australia office in Rockingham specifically works in business advisory and tax. Whilst the team represents RSM Australia in the Peel & Rockingham-Kwinana (PaRK) region, borders are no boundary, and they help clients around Australia and the world. This is no more apparent than with their specialist knowledge in Australian taxation considerations for Swiss pensions.

Tom, a Partner of RSM Australia who heads up the PaRK team, was born in Thal, St. Gallen and moved to Australia with his family as a child. He has been with RSM Australia since 2000 and has had a large variety of experiences within regional and metropolitan offices. This has left him with a genuine care for people and a strong passion in providing personable and understandable advice.

Tom holds a voluntary Director role on the SwissCham Australia board. Through this, and other Swiss networks, Tom and his team assist Swiss people who are looking to move to, or are already living in, Australia and have Swiss pension tax planning needs in Australia.

Albert Dinata has been with RSM since 2023 and provides clients with excellent service, supporting Tom in all things tax planning and compliance for Swiss expats and migrants.

Scott McAlees has been with RSM since 2011 and has been in the Financial Planning Industry for over two decades. Scott's expertise in Financial Planning and his friendly service is of great help for clients' planning, including with their funds brought over from Switzerland.



### RSM Australia Pty Ltd

Suite 6, Level 2, 19 Kent Street, Rockingham WA  
6168 Australia PO Box 5134, Rockingham Beach,  
WA 6969 Australia  
T +61 (08) 9592 6802  
[rsm.com.au](http://rsm.com.au)



Tom Hüberli  
[tom.huberli@rsm.com.au](mailto:tom.huberli@rsm.com.au)