

THE POWER OF UNDERSTANDING
ASSURANCE | TAX | CONSULTING



RSM Chile

Our Service Offer

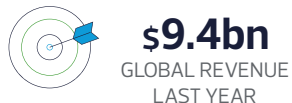
2024



RSM in Chile and worldwide

RSM is a powerful Network of assurance, tax and consulting experts with offices all over the world. As an integrated team, we share skills, insight and resources, as well as a client-centric approach.

We have multidisciplinary teams with experience in various industries, both locally and globally.



RSM Chile

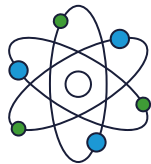
- Registered with the CMF #107
- 250 people
- 20 Years in the market
- 11 partners

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5th in the **USA** | **6th** in the **World**

Change waits for no one



At RSM, we help clients overcome new challenges, embrace change and achieve their goals.

Working together, we bring our vision and critical thinking, combining world-class professionals, practices, and technologies with experience across multiple industries. We understand our clients and their current and future challenges.

We exist to instill confidence in a world of change

Local knowledge and global leadership at your fingertips



We deliver solutions that unlock the full potential of our clients

Compliance and Regulation

We focus on analyzing current regulations and assessing the impact of anticipated regulatory changes.

Risk Management

We work with our clients to identify and assess the risks that may affect their operations, and to minimize and mitigate their potential impact.

Growth and Restructuring

We guide and advise on the processes of organic and inorganic growth and the associated challenges for continuous improvement of organizations

Efficiency and Continuous Improvement

We support our clients with effective solutions and outsourcing so they can focus on their business.

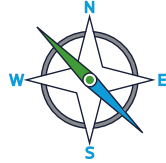
Innovation, Digital Transformation & AI

We innovate to turn digital transformation and generative AI into competitive advantage in an ethically responsible way.

Leadership, Reputation and Sustainability

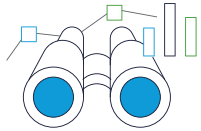
We create value through a strategic vision and approach to sustainability management, best practices and global trends.

RSM service offer



RSM Chile offers solutions that create value for our clients and the success of their businesses.

We offer a network of professionals from Chile and around the world who have a broad knowledge of the markets and the different industries and their challenges.



Our business lines

Audit & Assurance

- Audit, Risk & Compliance
- Internal Audit

Tax & Legal

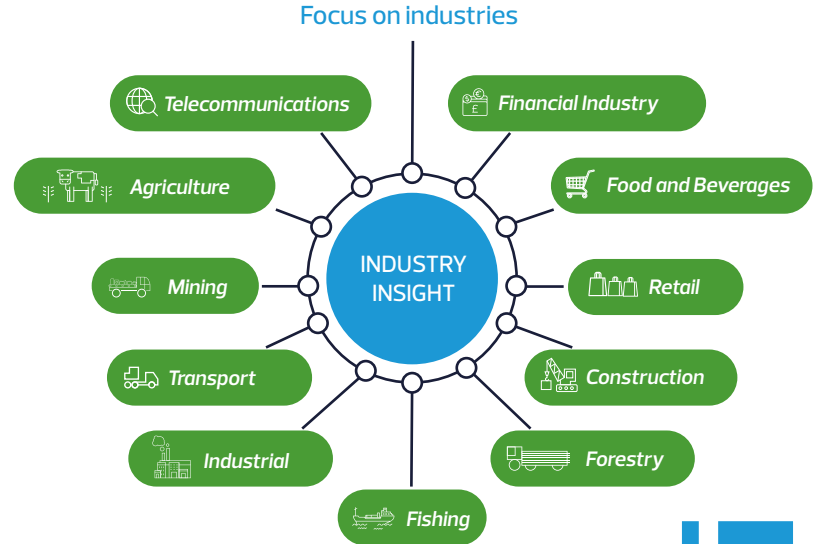
- Tax compliance
- Tax & Legal Advisory

Consulting

- Business Consulting
- Corporate Finance
- Technology & IA
- ESG & Sustainability
- Managed Services
- Human Capital
- Accounting y BPO

We help our **clients** overcome their challenges and realize **their full potential**

We combine multidisciplinary teams, specialists in your business



Our services

AUDIT & ASSURANCE

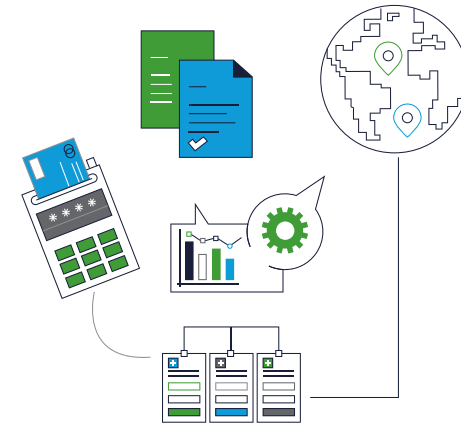
Relevant information to monitor and anticipate your risks

INTERNAL AUDIT

- Audit of business processes or sub-processes and support.
- Audit and Information Systems.
- Audit of contracts.
- Follow up on the compliance with the remediation plans.
- Internal Audit Co-sourcing.
- Preparation of the Internal Audit Plan.
- Audit, valuation, reconciliation and inventory taking.
- Integral Risk Management

AUDIT AND RISKS

- External Audit of Financial Statements
- Compilation of financial statements and other financial reports
- Special purpose or specific audit
- Advisory services for the conversion of local financial statements to IFRS
- Risk management assessment and recommendations
- Forensic



We identify the threats and opportunities to your business, at the right time and in the right place. We help our clients with risk management and compliance, providing key knowledge for their organization.

Our services

TAX & LEGAL

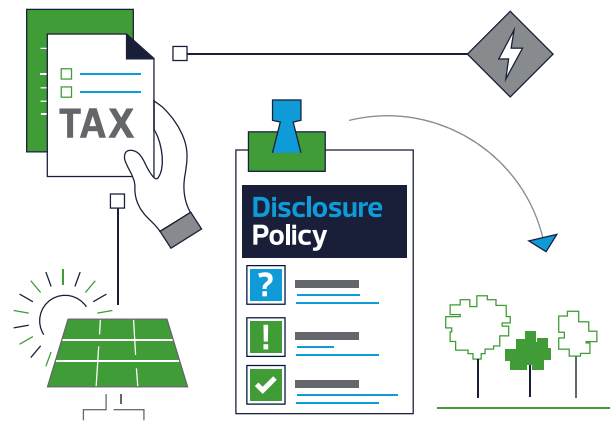
Tax compliance and advisory services for decision making

TAX CONSULTING

- Technical reports on highly specific tax matters
- Business reorganization and Restructuring of family assets
- Treatment off foreign investments and payments abroad.
- Application of double taxation agreements
- Transfer pricing

TAX COMPLIANCE

- Recurring tax advice
- Preparation of annual income tax returns and affidavits
- Advice on new tax regimes & preparation of new tax records
- Review of historical taxable retained profit ledgers (FUT) and remaining credits
- Preventive tax diagnosis and Tax Due Diligence
- Quantification of tax effects in reorganization processes
- Preparation of expert reports
- Tax compliance audits & Tax regularizations and Appearance before the SII (Chilean tax authority)



RSM offers in-depth, up-to-date knowledge of the relevant local and international rules and regulations. through collaboration with tax professionals. Both tax compliance and tax consulting are designed to meet your needs and guide your decisions.

Our Consulting services

CORPORATE FINANCE

We connect your company with a better future

OUR SERVICES INCLUDE

- Due diligence
- Vendor due diligence
- Valuations and quotations
- Review of financial models
- Mergers & Acquisitions Advisory
- Determination of price adjustments
- Financial advisory services in arbitrations



Our professionals have the skills and experience to work with your company to develop a growth or restructuring strategy. We advise on R&D investments, implementing a competitive cost structure, mergers, and more.

Our Consulting services

TECHNOLOGY & AI

Focus on value creation and competitive advantage

GENERATIVE AI & AI SERVICES

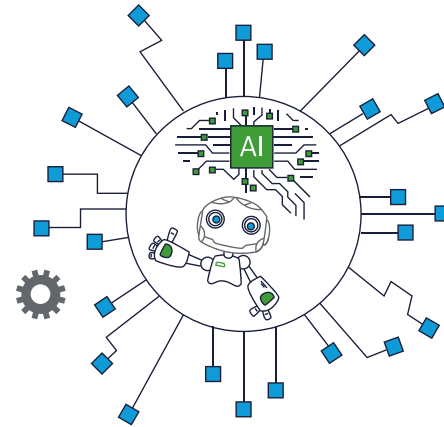
- Development of GenAI & AI solutions and processes.
- GenAI Compliance and Ethics and Architecture Consulting
- GenAI assessment and improvement
- GenAI training and support
- Advanced Analytics & AI/ML:

ADVANCED ANALYTICS & AI/ML

- AI/ML strategies and solutions for business
- Development and advanced automation and visualization of processes and data
- Quality assurance in AI/ML models

CYBERSECURITY

- Regulatory Compliance, Audits and Maturity Analysis
- Vulnerability Assessment and Ethical Hacking
- Continuity and remediation plans
- CISO as a Service and IT Service Management



Specializing in Artificial Intelligence (AI) and Generative Artificial Intelligence (GenAI), we provide comprehensive services to innovate and improve productivity in cybersecurity, technology infrastructure, process automation, and advanced data analytics. We support companies in their digital transformation.

Our Consulting services

ESG & SUSTAINABILITY

Traveling together towards a sustainable

OUR SERVICES INCLUDE

- Stakeholder Mapping and Dual Materiality
- Environmental, Social and Governance (ESG) Maturity and Performance Assessments and Diagnostics)
- Benchmarking by industry
- ESG Due Diligence (Human Rights)
- Sustainability Strategy
- Carbon Footprint, NetZero Strategies and Water Footprint.
- Impact measurement (SROI) and Economic Footprint
- Responsible supply chain management and ESG rating model
- Standard implementation and updating (GRI – ODS- SASB –TCDF)
- Preparation of Annual Reports and strategic advice on reporting
- Verification of ESG indicators
- Compliance with NCG461
- ESG audits
- Communications and Training
- ESG Outsourcing



ESG has a positive impact on results and makes companies more attractive to their employees and customers. An ESG-focused business strategy and management approach can help you better manage risk and capitalize on opportunities in your industry.

Our Consulting services

MANAGED SERVICES

We build and identify key strengths for your business

ADMINISTRATIVE SERVICES

- Purchasing Processes
- Administrative Process Management
- Inventory Processes
- Revenue assurance

CFO SERVICES

- Financial Planning and Cash Flow Management
- Financial Risk Management

PROCESS

- Analysis and Process Improvement
- PMO IT Projects
- Risk management process

SUPPLIER MANAGEMENT SERVICES

- Supplier Compliance
- Continuous Improvement Plans
- Contract Management

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Outsourcing is becoming an essential strategy not only to increase productivity and reduce risk, but also to optimize operational management. This approach allows companies to adapt quickly to changing market demands, ensuring their relevance and competitiveness.

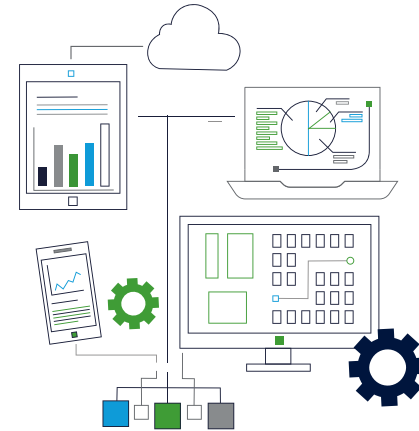
Our Consulting services

ACCOUNTING & BPO

Process Outsourcing that allow you to focus on your business

OUR SERVICES INCLUDE

- Regular tax processes
- Assistance in monthly and annual balance sheet closings
- Administrative Support and Back Office Services
- Invoicing & Treasury Services
- Remuneration calculation, termination and compulsory social security and healthcare contributions.
- Internal process outsourcing and optimization



Specialized professionals who provide Business Process Outsourcing (BPO) services, assisting your company in accounting, administration, tax and payroll processes.

Our partners



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Our values

Our purpose

At RSM, we exist to instill confidence in a world of change. As a guiding principle for every aspect of our business - from strategy and solutions to governance and conduct - our Purpose defines our approach to our people, clients, services, and community, shaping the very essence of RSM.

Our values

Every decision we make is guided by our values. They are the foundation of everything we do.



We do what is right and ensure that our actions define us more than our words.



We value diversity and inclusion, working effectively to build strong relationships based on mutual understanding.



We focus on quality and continually strive to be the best in everything we do, both individually and collectively.



We embrace change, bringing knowledge and technology to make a difference for our clients and our people.



We build a better future by acting responsibly towards our people, clients, communities, and the planet.

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<https://www.rsm.global/chile/es/contactanos>

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